

**WELLS  
FARGO**

IRT - TEXAS  
1000 LOUISIANA STREET, SUITE 630  
MAC 10002-060  
HOUSTON, TX 77002

**REGIONAL TRANSPORTATION AUTHORITY  
DEFINED BENEFIT PLAN & TRUST**

**ANNUAL STATEMENT  
JANUARY 1, 2011 THROUGH DECEMBER 31, 2011**

**ACCOUNT CONTACT: JEAN TUCKER  
TELEPHONE NUMBER: 210-856-5136**

**CEO# CORPUS CHRISTI RTA**

**WELLS FARGO BANK, NA HEREBY CERTIFIES THAT  
THE ENCLOSED STATEMENT FURNISHED PURSUANT TO  
CFR 2520.103-5 (C) IS COMPLETE AND ACCURATE.**

BY

*Jamie B. Nordquist*

00612 PR





**TABLE OF CONTENTS  
FOR THE PERIOD JANUARY 1, 2011 THROUGH DECEMBER 31, 2011**

---

**RTA DBP**

**DB**

<b><u>REPORT NAME</u></b>	<b><u>PAGE NUMBER</u></b>
ASSET SUMMARY .....	1
STATEMENT OF ASSETS AND LIABILITIES .....	2
STATEMENT OF ACCRUALS .....	5
STATEMENT OF TRANSACTIONS .....	6
5500 TAX INFORMATION .....	161
5500 REPORT DETAIL .....	162
SCHEDULE OF REPORTABLE 5% TRANSACTIONS BY ISSUE .....	165
SCHEDULE OF REPORTABLE 5% TRANSACTIONS BY BROKER .....	168

SUMMARY OF TRANSACTIONS  
FOR THE PERIOD JANUARY 1, 2011 THROUGH DECEMBER 31, 2011

RTA DBP

DB

**SUMMARY OF TRANSACTIONS**

PAGE NUMBER	DESCRIPTION	CASH	COST VALUE EXCLUDING CASH	MARKET VALUE INCLUDING CASH
	<b>BEGINNING BALANCE</b>	0.00	18,744,649.12	21,547,898.77
	<b>UNREALIZED GAIN/LOSS THIS PERIOD</b>			1,484,189.45-
	<b>INCOME RECEIVED</b>			
9	INTEREST	201,894.37		
28	DIVIDENDS	51,426.45		
30	MUTUAL/COMMON TRUST FUND EARNINGS	96,791.83		
31	OTHER INCOME	1,175.12		
<b>31</b>	<b>TOTAL INCOME RECEIVED</b>	<b>351,287.77</b>		<b>351,287.77</b>
	<b>CONTRIBUTIONS</b>			
32	EMPLOYER CONTRIBUTION	1,064,288.00		
<b>32</b>	<b>TOTAL CONTRIBUTIONS</b>	<b>1,064,288.00</b>		<b>1,064,288.00</b>
	<b>CASH DISBURSEMENTS</b>			
125	BENEFIT PAYMENTS-PERIODIC	591,273.60-		
131	ADMINISTRATIVE EXPENSES	36,050.05-		
140	OTHER EXPENSES	27,722.58-		
<b>141</b>	<b>TOTAL CASH DISBURSEMENTS</b>	<b>655,046.23-</b>		<b>655,046.23-</b>
	<b>SECURITY CHANGES</b>			
146	PURCHASES	5,910,173.37-	5,910,173.37	
153	DIVIDEND REINVESTMENTS	537,574.38-	537,574.38	
156	SALES	5,443,259.76	4,714,296.59-	
160	SECURITY RECEIPTS AND DELIVERIES	243,958.45	0.00	243,958.45
	NET REALIZED GAIN/LOSS FOR PERIOD			728,963.17
	<b>PRIOR ACCRUAL</b>			<b>6,210.74-</b>
	<b>CURRENT ACCRUAL</b>			<b>209.12</b>



SUMMARY OF TRANSACTIONS  
FOR THE PERIOD JANUARY 1, 2011 THROUGH DECEMBER 31, 2011

RTA DBP

DB

SUMMARY OF TRANSACTIONS

PAGE NUMBER	DESCRIPTION	CASH	COST VALUE EXCLUDING CASH	MARKET VALUE INCLUDING CASH
	ENDING BALANCE	0.00	20,478,100.28	21,791,158.86

NET GROWTH/LOSS 0.0217-%

**ASSET SUMMARY**

<b>INVESTMENT CATEGORY</b>	<b>COST VALUE</b>	<b>MARKET VALUE</b>	<b>% TOTAL MARKET</b>	<b>ESTIMATED ANNUAL INCOME</b>	<b>CURRENT YIELD</b>	<b>ACCRUED INCOME</b>
CASH						
PRINCIPAL CASH	0.00	0.00	0.00			
INCOME CASH	0.00	0.00	0.00			
TOTAL CASH	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>			
CASH EQUIVALENTS						
MONEY MARKET FUNDS/CASH SWEEPS	632,398.48	632,398.48	2.90	253	0.04	15.77
TOTAL CASH EQUIVALENTS	<u>632,398.48</u>	<u>632,398.48</u>	<u>2.90</u>	<u>253</u>	<u>0.04</u>	<u>15.77</u>
FIXED INCOME SECURITIES						
CORPORATE OBLIGATIONS	5,550,880.41	5,830,424.28	26.76	189,840	3.26	193.35
TOTAL FIXED INCOME SECURITIES	<u>5,550,880.41</u>	<u>5,830,424.28</u>	<u>26.76</u>	<u>189,840</u>	<u>3.26</u>	<u>193.35</u>
EQUITIES						
COMMON EQUITIES	14,294,821.39	15,328,126.98	70.34	105,148	0.69	0.00
TOTAL EQUITIES	<u>14,294,821.39</u>	<u>15,328,126.98</u>	<u>70.34</u>	<u>105,148</u>	<u>0.69</u>	<u>0.00</u>
TOTAL INVESTMENTS	20,478,100.28	21,790,949.74	100.00	295,241	1.35	209.12
TOTAL ACCRUALS	209.12	209.12				
<b>TOTAL INVESTMENTS AND ACCRUALS</b>	<b>20,478,309.40</b>	<b>21,791,158.86</b>	<b>100.00</b>			

STATEMENT OF ASSETS AND LIABILITIES  
OF DECEMBER 31, 2011

RTA DBP

DB AS

STATEMENT OF ASSETS AND LIABILITIES

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY / TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
<b>CASH</b>						
	PRINCIPAL CASH	0.00	0.00	0.00	0.00	
	INCOME CASH	0.00	0.00	0.00	0.00	
<b>TOTAL CASH</b>		<b>0.00</b>	<b>0.00</b>	<b>100.00</b>	<b>0.00</b>	
<b>CASH EQUIVALENTS</b>						
MONEY MARKET FUNDS/CASH SWEEPS						
632,398.48	WELLS FARGO ADVANTAGE CASH INVESTMENT FUND INSTITUTIONAL CLASS - #451	632,398.48 1.000	632,398.48 1.000	100.00 2.90	253 0.04	15.77
<b>TOTAL MONEY MARKET FUNDS/CASH SWEEPS</b>		<b>632,398.48</b>	<b>632,398.48</b>	<b>100.00</b>	<b>253</b>	<b>15.77</b>
				<b>2.90</b>	<b>0.04</b>	
<b>TOTAL CASH EQUIVALENTS</b>		<b>632,398.48</b>	<b>632,398.48</b>	<b>100.00</b>	<b>253</b>	<b>15.77</b>
				<b>2.90</b>	<b>0.04</b>	
<b>FIXED INCOME SECURITIES</b>						
CORPORATE OBLIGATIONS						
157,407.912	FEDERATED TOTAL RETURN BD-INST SERV. CLASS- I #288 CUSIP 31428Q507	1,673,905.38 10.634	1,775,561.25 11.280	30.45 8.15	67,528 3.80	0.00
112,971.844	METROPOLITAN WEST FDS TOTAL RETURN BD FD CLASS M #312 CUSIP 592905103	1,099,962.72 9.737	1,171,518.02 10.370	20.09 5.38	51,741 4.42	0.00
224,036.131	WELLS FARGO ADVANTAGE TOTAL RETURN BOND FUND CLASS ADMIN #943 CUSIP 94975J599	2,777,012.31 12.395	2,883,345.01 12.870	49.45 13.23	70,571 2.45	193.35
<b>TOTAL CORPORATE OBLIGATIONS</b>		<b>5,550,880.41</b>	<b>5,830,424.28</b>	<b>100.00</b>	<b>189,840</b>	<b>193.35</b>
				<b>26.76</b>	<b>3.26</b>	

STATEMENT OF ASSETS AND LIABILITIES  
OF DECEMBER 31, 2011

RTA DBP

DB AS

**STATEMENT OF ASSETS AND LIABILITIES**

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY / TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
<b>TOTAL FIXED INCOME SECURITIES</b>		<b>5,550,880.41</b>	<b>5,830,424.28</b>	<b>100.00</b> 26.76	<b>189,840</b> 3.26	<b>193.35</b>
<b>EQUITIES</b>						
COMMON EQUITIES						
9,718.515	GOLDMAN SACHS SMALL CAP VALUE FUND INSTITUTIONAL SHARES CUSIP 38142V209	269,153.70 27.695	396,709.78 40.820	2.59 1.82	2,255 0.57	0.00
14,574.328	HARBOR INTERNATIONAL FUND - ADMIN CLASS #2211 CUSIP 411511652	708,858.84 48.637	759,613.98 52.120	4.96 3.49	17,096 2.25	0.00
13,721.428	INVESCO SMALL CAP GROWTH FUND CLASS A #1564 CUSIP 00141M770	328,800.29 23.963	380,220.77 27.710	2.48 1.74	0 0.00	0.00
21,429.74	JANUS OVERSEAS FUND CLASS A SHARES #1254 CUSIP 47103C480	856,561.28 39.971	671,393.75 31.330	4.38 3.08	0 0.00	0.00
22,145.532	JP MORGAN SMALL CAP EQUITY FUND - SELECT SHARES #367 CUSIP 4812A1373	608,214.60 27.464	793,031.50 35.810	5.17 3.64	4,451 0.56	0.00
240,912.627	MAINSTAY LARGE CAP GROWTH I FUND #1483 CUSIP 56062X641	1,536,000.57 6.376	1,703,252.27 7.070	11.11 7.82	0 0.00	0.00
107,583.923	MFS VALUE FUND CLASS W #2400 CUSIP 55273H445	2,338,411.69 21.736	2,404,500.68 22.350	15.69 11.03	44,540 1.85	0.00
52,147.809	T ROWE PRICE EQUITY INCOME #71 CUSIP 779547108	1,218,374.83 23.364	1,202,528.48 23.060	7.85 5.52	22,424 1.86	0.00



STATEMENT OF ASSETS AND LIABILITIES  
OF DECEMBER 31, 2011

RTA DBP

DB AS

**STATEMENT OF ASSETS AND LIABILITIES**

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY / TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
30,411.535	THORNBURG INTERNATIONAL VALUE FUND CLASS A #139 CUSIP 885215657	723,956.24 23.805	731,701.53 24.060	4.77 3.36	8,576 1.17	0.00
221,445.66	WELLS FARGO ADVANTAGE CAPITAL GROWTH FUND-ADMIN CLASS #3603 CUSIP 949915631	3,234,885.48 14.608	3,410,263.16 15.400	22.25 15.65	0 0.00	0.00
95,195.425	WELLS FARGO ADVANTAGE EQUITY VALUE FUND ADMIN CLASS - #1093 CUSIP 94975J797	1,155,538.29 12.139	1,154,720.51 12.130	7.53 5.30	5,807 0.50	0.00
48,036.598	WELLS FARGO ADVANTAGE GROWTH FUND - ADMIN CLASS #3608 CUSIP 949915698	1,316,065.58 27.397	1,720,190.57 35.810	11.22 7.89	0 0.00	0.00
TOTAL COMMON EQUITIES		14,294,821.39	15,328,126.98	100.00 70.34	105,149 0.69	0.00
<b>TOTAL EQUITIES</b>		<b>14,294,821.39</b>	<b>15,328,126.98</b>	<b>100.00</b> 70.34	<b>105,149</b> 0.69	<b>0.00</b>
<b>TOTAL INVESTMENTS</b>		<b>20,478,100.28</b>	<b>21,790,949.74</b>	<b>100.00</b> 100.00	<b>295,242</b> 1.35	<b>209.12</b>
TOTAL ACCRUALS		209.12	209.12			
<b>TOTAL INVESTMENTS AND ACCRUALS</b>		<b>20,478,309.40</b>	<b>21,791,158.86</b>		<b>295,242</b> 1.35	<b>209.12</b>
<b>CHANGE IN ASSETS - THIS PERIOD</b>						
UNREALIZED APPRECIATION/DEPRECIATION- END OF PERIOD		\$ 1,312,849.46				
UNREALIZED APPRECIATION/DEPRECIATION- BEGINNING OF PERIOD		2,797,038.91				
<b>NET CHANGE THIS PERIOD</b>		<b>\$ 1,484,189.45-</b>				