

**WELLS
FARGO**

IRT - TEXAS
1000 LOUISIANA STREET, SUITE 630
MAC 10002-060
HOUSTON, TX 77002

**REGIONAL TRANSPORTATION AUTHORITY
DEFINED BENEFIT PLAN & TRUST**

**ANNUAL STATEMENT
JANUARY 1, 2012 THROUGH DECEMBER 31, 2012**

**ACCOUNT CONTACT: JEAN TUCKER
TELEPHONE NUMBER: 210-856-5136**

CEO# CORPUS CHRISTI RTA

**WELLS FARGO BANK, NA HEREBY CERTIFIES THAT
THE ENCLOSED STATEMENT FURNISHED PURSUANT TO
CFR 2520.103-5 (C) IS COMPLETE AND ACCURATE.**

BY

Jamie B. Nordquist

00513 PR



TABLE OF CONTENTS
FOR THE PERIOD JANUARY 1, 2012 THROUGH DECEMBER 31, 2012

RTA DBP

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| <u>REPORT NAME</u> | <u>PAGE NUMBER</u> |
|--|---------------------------|
| ASSET SUMMARY | 1 |
| STATEMENT OF ASSETS AND LIABILITIES | 2 |
| STATEMENT OF ACCRUALS | 6 |
| STATEMENT OF TRANSACTIONS | 7 |
| SCHEDULE OF BROKER COMMISSIONS | 173 |
| 5500 TAX INFORMATION | 174 |
| 5500 REPORT DETAIL | 175 |
| SCHEDULE OF REPORTABLE 5% TRANSACTIONS BY ISSUE | 181 |
| SCHEDULE OF REPORTABLE 5% TRANSACTIONS BY BROKER | 192 |

**SUMMARY OF TRANSACTIONS
FOR THE PERIOD JANUARY 1, 2012 THROUGH DECEMBER 31, 2012**

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DB

SUMMARY OF TRANSACTIONS

| PAGE NUMBER | DESCRIPTION | CASH | COST VALUE EXCLUDING CASH | MARKET VALUE INCLUDING CASH |
|-------------|---|---------------------|---------------------------|-----------------------------|
| | BEGINNING BALANCE | 0.00 | 20,478,100.28 | 21,791,158.86 |
| | UNREALIZED GAIN/LOSS THIS PERIOD | | | 810,957.49- |
| | INCOME RECEIVED | | | |
| 10 | INTEREST | 264,172.91 | | |
| 29 | DIVIDENDS | 35,364.28 | | |
| 31 | MUTUAL/COMMON TRUST FUND EARNINGS | 85,571.52 | | |
| 33 | OTHER INCOME | 2,045.16 | | |
| 33 | TOTAL INCOME RECEIVED | 387,153.87 | | 387,153.87 |
| | CONTRIBUTIONS | | | |
| 34 | EMPLOYER CONTRIBUTION | 1,125,651.00 | | |
| 34 | TOTAL CONTRIBUTIONS | 1,125,651.00 | | 1,125,651.00 |
| | CASH DISBURSEMENTS | | | |
| 137 | BENEFIT PAYMENTS-PERIODIC | 682,463.25- | | |
| 142 | ADMINISTRATIVE EXPENSES | 56,571.85- | | |
| 145 | OTHER EXPENSES | 10,089.20- | | |
| 145 | TOTAL CASH DISBURSEMENTS | 749,124.30- | | 749,124.30- |
| | SECURITY CHANGES | | | |
| 154 | PURCHASES | 58,151,567.73- | 58,151,567.73 | |
| 161 | DIVIDEND REINVESTMENTS | 475,452.20- | 475,452.20 | |
| 169 | SALES | 57,702,885.20 | 54,040,287.54- | |
| 172 | SECURITY RECEIPTS AND DELIVERIES | 160,454.16 | 0.00 | 160,454.16 |
| | NET REALIZED GAIN/LOSS FOR PERIOD | | | 3,662,597.66 |
| | PRIOR ACCRUAL | | | 209.12- |
| | CURRENT ACCRUAL | | | 120.02 |



SUMMARY OF TRANSACTIONS
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SUMMARY OF TRANSACTIONS

| PAGE NUMBER | DESCRIPTION | CASH | COST VALUE EXCLUDING CASH | MARKET VALUE INCLUDING CASH |
|----------------|----------------|------|------------------------------|--------------------------------|
| | ENDING BALANCE | 0.00 | 25,064,832.67 | 25,566,844.66 |

NET GROWTH/LOSS 0.1441 %

ASSET SUMMARY

| INVESTMENT CATEGORY | COST VALUE | MARKET VALUE | % TOTAL MARKET | ESTIMATED ANNUAL INCOME | CURRENT YIELD | ACCRUED INCOME |
|---------------------------------------|----------------------|----------------------|-----------------------|--------------------------------|----------------------|-----------------------|
| CASH | | | | | | |
| PRINCIPAL CASH | 0.00 | 0.00 | 0.00 | | | |
| INCOME CASH | 0.00 | 0.00 | 0.00 | | | |
| TOTAL CASH | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | | | |
| CASH EQUIVALENTS | | | | | | |
| MONEY MARKET FUNDS/CASH SWEEPS | 516,230.98 | 516,230.98 | 2.02 | 1,301 | 0.25 | 120.02 |
| TOTAL CASH EQUIVALENTS | <u>516,230.98</u> | <u>516,230.98</u> | <u>2.02</u> | <u>1,301</u> | <u>0.25</u> | <u>120.02</u> |
| FIXED INCOME SECURITIES | | | | | | |
| CORPORATE OBLIGATIONS | 6,670,774.16 | 6,603,585.19 | 25.83 | 240,546 | 3.64 | 0.00 |
| TOTAL FIXED INCOME SECURITIES | <u>6,670,774.16</u> | <u>6,603,585.19</u> | <u>25.83</u> | <u>240,546</u> | <u>3.64</u> | <u>0.00</u> |
| EQUITIES | | | | | | |
| COMMON EQUITIES | 4,618,495.67 | 4,872,601.40 | 19.06 | 89,145 | 1.83 | 0.00 |
| TOTAL EQUITIES | <u>4,618,495.67</u> | <u>4,872,601.40</u> | <u>19.06</u> | <u>89,145</u> | <u>1.83</u> | <u>0.00</u> |
| POOLED FUNDS | 13,259,331.86 | 13,574,307.07 | 53.09 | 0 | 0.00 | 0.00 |
| TOTAL INVESTMENTS | <u>25,064,832.67</u> | <u>25,566,724.64</u> | <u>100.00</u> | <u>330,992</u> | <u>1.29</u> | <u>120.02</u> |
| TOTAL ACCRUALS | 120.02 | 120.02 | | | | |
| TOTAL INVESTMENTS AND ACCRUALS | 25,064,952.69 | 25,566,844.66 | 100.00 | | | |

STATEMENT OF ASSETS AND LIABILITIES
OF DECEMBER 31, 2012

RTA DBP

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STATEMENT OF ASSETS AND LIABILITIES

| PAR VALUE/SHARES | DESCRIPTION | COST VALUE / UNIT COST | MARKET VALUE / UNIT PRICE | % OF CATEGORY / TOTAL | ESTIMATED ANNUAL INCOME/ CURRENT YIELD | ACCRUED INCOME |
|---|---|---------------------------|------------------------------|-----------------------------|--|----------------|
| CASH | | | | | | |
| | PRINCIPAL CASH | 0.00 | 0.00 | 0.00 0.00 | | |
| | INCOME CASH | 0.00 | 0.00 | 0.00 0.00 | | |
| TOTAL CASH | | 0.00 | 0.00 | 100.00 0.00 | | |
| CASH EQUIVALENTS | | | | | | |
| MONEY MARKET FUNDS/CASH SWEEPS | | | | | | |
| 516,230.98 | WELLS FARGO SHORT-TERM INVESTMENT FUND G | 516,230.98 1.000 | 516,230.98 1.000 | 100.00 2.02 | 1,301 0.25 | 120.02 |
| TOTAL MONEY MARKET FUNDS/CASH SWEEPS | | 516,230.98 | 516,230.98 | 100.00 2.02 | 1,301 0.25 | 120.02 |
| TOTAL CASH EQUIVALENTS | | 516,230.98 | 516,230.98 | 100.00 2.02 | 1,301 0.25 | 120.02 |
| FIXED INCOME SECURITIES | | | | | | |
| CORPORATE OBLIGATIONS | | | | | | |
| 302,178.546 | METROPOLITAN WEST TOTAL RETURN BOND FUND CLASS 1 #512 CUSIP 592905509 | 3,255,135.90 10.772 | 3,290,724.37 10.890 | 49.83 12.87 | 133,261 4.05 | 0.00 |
| 294,738.507 | PIMCO TOTAL RETURN FUND INSTITUTIONAL SHARES #35 CUSIP 693390700 | 3,415,638.26 11.589 | 3,312,860.82 11.240 | 50.17 12.96 | 107,285 3.24 | 0.00 |
| TOTAL CORPORATE OBLIGATIONS | | 6,670,774.16 | 6,603,585.19 | 100.00 25.83 | 240,546 3.64 | 0.00 |
| TOTAL FIXED INCOME SECURITIES | | 6,670,774.16 | 6,603,585.19 | 100.00 25.83 | 240,546 3.64 | 0.00 |

STATEMENT OF ASSETS AND LIABILITIES
OF DECEMBER 31, 2012

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STATEMENT OF ASSETS AND LIABILITIES

| PAR VALUE/SHARES | DESCRIPTION | COST VALUE / UNIT COST | MARKET VALUE / UNIT PRICE | % OF CATEGORY / TOTAL | ESTIMATED ANNUAL INCOME/ CURRENT YIELD | ACCRUED INCOME |
|-----------------------|---|---------------------------|------------------------------|-----------------------------|--|----------------|
| EQUITIES | | | | | | |
| COMMON EQUITIES | | | | | | |
| 20,718.957 | HARBOR INTERNATIONAL FUND CLASS INSTITUTIONAL #2011 CUSIP 411511306 | 1,231,060.63 59.417 | 1,287,061.61 62.120 | 26.41 5.03 | 26,023 2.02 | 0.00 |
| 158,470.139 | MAINSTAY LARGE CAP GROWTH I FUND #1483 CUSIP 56062X641 | 1,140,226.30 7.195 | 1,264,591.71 7.980 | 25.95 4.95 | 3,803 0.30 | 0.00 |
| 75,537.785 | PIMCO COMMODITY REAL RETURN STRATEGY FUND-CLASS I #45 CUSIP 722005667 | 510,779.56 6.762 | 501,570.89 6.640 | 10.29 1.96 | 13,295 2.65 | 0.00 |
| 49,132.597 | T ROWE PRICE EQUITY INCOME #71 CUSIP 779547108 | 1,218,011.43 24.790 | 1,299,557.19 26.450 | 26.67 5.08 | 27,514 2.12 | 0.00 |
| 7,900 | VANGUARD REIT VIPER CUSIP 922908553 | 518,417.75 65.623 | 519,820.00 65.800 | 10.67 2.03 | 18,510 3.56 | 0.00 |
| TOTAL COMMON EQUITIES | | 4,618,495.67 | 4,872,601.40 | 100.00 19.06 | 89,145 1.83 | 0.00 |
| TOTAL EQUITIES | | 4,618,495.67 | 4,872,601.40 | 100.00 19.06 | 89,145 1.83 | 0.00 |
| POOLED FUNDS | | | | | | |
| 113,127.629 | WELLS FARGO MFS VALUE CIT F #1685 CUSIP 949907356 | 1,211,651.36 10.710 | 1,262,493.03 11.160 | 9.30 4.94 | 0 0.00 | 0.00 |
| 57,145.296 | WELLS FARGO JANUS OVERSEAS CIT F CUSIP 949907331 | 555,870.19 9.727 | 554,835.11 9.709 | 4.09 2.17 | 0 0.00 | 0.00 |

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| PAR VALUE/SHARES | DESCRIPTION | COST VALUE / UNIT COST | MARKET VALUE / UNIT PRICE | % OF CATEGORY / TOTAL | ESTIMATED ANNUAL INCOME/ CURRENT YIELD | ACCRUED INCOME |
|---|--|---------------------------|------------------------------|-----------------------------|--|----------------|
| 186,677.238 | WELLS FARGO MULTI-MANAGER SMALL CAP CIT F #1686 CUSIP 949907349 | 1,950,402.74 10.448 | 2,054,084.32 11.003 | 15.13 8.03 | 0 0.00 | 0.00 |
| 99,911.583 | WELLS FARGO S&P MIDCAP INDEX FUND F CUSIP 09257F420 | 999,024.51 9.999 | 1,038,111.32 10.390 | 7.65 4.06 | 0 0.00 | 0.00 |
| 297,766.578 | WELLS FARGO S&P 500 INDEX FUND F CUSIP 09257F412 | 2,988,009.05 10.035 | 3,066,519.33 10.298 | 22.59 11.99 | 0 0.00 | 0.00 |
| 108,665.897 | WELLS FARGO T ROWE PRICE INSTITUTIONAL LARGE CAP GROWTH MANAGED CIT F #1684 CUSIP 949907364 | 1,223,219.40 11.257 | 1,201,833.95 11.060 | 8.85 4.70 | 0 0.00 | 0.00 |
| 122,954.241 | WELLS FARGO THORNBURG INTERNATIONAL CIT F #1688 CUSIP 949907323 | 1,265,154.61 10.290 | 1,331,877.22 10.832 | 9.81 5.21 | 0 0.00 | 0.00 |
| 305,868.012 | WELLS FARGO US AGGREGATE BOND INDEX FUND CLASS F CUSIP 94987Q664 | 3,066,000.00 10.024 | 3,064,552.79 10.019 | 22.58 11.99 | 0 0.00 | 0.00 |
| TOTAL POOLED FUNDS | | 13,259,331.86 | 13,574,307.07 | 100.00 53.09 | 0 0.00 | 0.00 |
| TOTAL INVESTMENTS | | 25,064,832.67 | 25,566,724.64 | 100.00 100.00 | 330,992 1.29 | 120.02 |
| TOTAL ACCRUALS | | 120.02 | 120.02 | | | |
| TOTAL INVESTMENTS AND ACCRUALS | | 25,064,952.69 | 25,566,844.66 | | 330,992 1.29 | 120.02 |
| CHANGE IN ASSETS - THIS PERIOD | | | | | | |
| UNREALIZED APPRECIATION/DEPRECIATION- END OF PERIOD | | \$ 501,891.97 | | | | |
| UNREALIZED APPRECIATION/DEPRECIATION- BEGINNING OF PERIOD | | 1,312,849.46 | | | | |
| NET CHANGE THIS PERIOD | | \$ 810,957.49- | | | | |

Values reflected for publicly-traded assets are from unaffiliated financial industry sources