



## ADDENDUM NO. 1

### REQUEST FOR PROPOSAL FOR LIFE AND ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE

RFP NO.: 2022-I-18

Date Issued: November 10, 2022

#### INSTRUCTIONS:

- (1) PROPOSER is required to comply with this Addendum No. 1.
- (2) This Addendum No. 1 becomes a part of this Request for Proposal.
- (3) **PROPOSER is required to acknowledge this Addendum No. 1 in the proper place on the Certification and Statement of Qualifications form.**
- (4) For additional information, please contact Christina Perez, Director of Procurement, or Sherrié Clay, Procurement Specialist, at (361) 289-2712.

This Addendum No. 1 is issued to make the following changes and clarifications on RFP No. 2022-I-18:

1. The Corpus Christi Regional Transportation Authority's (CCRTA) has revised the year of the Tentative Contract Award in Section 5.3 Schedule in the "Instructions to Proposers" located on page 6 of 41 as follows:

Current:

- **Tentative Contract Award – February 1, 2022**  
CCRTA Board of Directors will meet to award contract to the successful Proposer.

Revised:

- **Tentative Contract Award – February 1, 2023**  
CCRTA Board of Directors will meet to award contract to the successful Proposer.

2. The CCRTA has revised Section 3.0 Specifications to add Section 3.16 as follows:

### **3.0 SPECIFICATIONS**

The successful proposer will be expected to provide the following services at minimum:

#### **3.16 Online Resource Center**

3. The CCRTA has revised the Current Life and Accidental Death and Dismemberment Insurance Policy (Exhibit A).

The **Revised Current Life and Accidental Death and Dismemberment Insurance Policy (Exhibit A)** is below:

**EXHIBIT A**  
**REVISED CURRENT LIFE AND ACCIDENTAL DEATH**  
**AND DISMEMBERMENT INSURANCE POLICY**

CCRTA Life Insurance/AD&D Insurance Program History and Other Related  
Information

Minnesota Life has provided the basic Life, AD&D, and Dependent Life insurance from June 1, 2011 to present. During this period, Life/AD&D insurance rates have consistently reasonable.

The current monthly rate structure is the following:

Coverage	Total Rate	RTA Contribution	Employee Contribution
<b>Basic Term Life:</b> \$1,000 (Full-time Employees only)	\$0.182/\$1,000	\$0.182/\$1,000	\$0.00
<b>Basic AD&amp;D:</b> \$1,000 (Full-time Employees only)	\$0.03/\$1,000	\$0.03/\$1,000	\$0.00
<b>Supplemental Employee and Spouse Term Life</b>	Employee: up to \$300,000 max Elect in \$5,000 increments  Spouse: up to \$150,000 max Elect in \$5,000 increments  (Newly Hired Employees) Guaranteed amounts: Employee- up to \$100,000 Spouse- up to \$25,000	<b>Age</b>	<b>Rate</b>
		Under 25	\$0.05
		25 - 29	\$0.06
		30 - 34	\$0.08
		35 - 39	\$0.09
		40 - 44	\$0.12
		45 - 49	\$0.21
		50 - 54	\$0.37
		55 - 59	\$0.61
		60 - 64	\$0.75
		65 - 69	\$1.31
		70 - 74	\$2.06
		75**	\$2.38
<b>Child Term Life</b>	Up to \$15,000 max each child Elect in \$5,000 increments One premium insures all eligible children from live birth to age 26 Guaranteed amounts: All coverage		\$0.20
<b>Employee Voluntary AD&amp;D</b>	Up to \$500,000 max Elect in \$10,000 increments All coverage		\$0.05
<b>Family Voluntary AD&amp;D</b>	Up to \$500,000 max Elect in \$10,000 increments Family benefit is a percentage of the employee's elected AD&D amount: Spouse: 50% Each child: 10% Guaranteed amounts: All coverage		\$0.08
<b>Dependent Term Life Package</b>	Election Not Open		\$2.00 per unit

4. The CCRTA has revised the first sentence in the second paragraph under the Note section on page 18 of 41 to update the number of current employees on the CCRTA's current Basic Term Life & AD&D coverage as follows:

Current:

The CCRTA currently has 203 employees on the CCRTA's current Basic Term Life & AD&D coverage.

**Revised:**

**The CCRTA currently has 201 employees on the CCRTA's current Basic Term Life and AD&D coverage.**

5. The CCRTA has revised the CCRTA's Current Policy Census (Exhibit C):

The **Revised CCRTA's Current Policy Census (Exhibit C)** can be downloaded from the CCRTA's website at <https://www.ccrta.org/news-opportunities/business-with-us/>.