

# **Pre-Proposal Conference**

## **Windstorm and Hail Insurance Coverage**



# Purpose

The purpose of this meeting is to provide an overview of the requirements of the project and to answer any questions Proposers may have concerning this procurement.

**The Corpus Christi Regional Transportation Authority (CCRTA) is requesting competitive proposals for Windstorm and Hail Insurance Coverage for the listed property and contents listed in Exhibit A.**

- The Windstorm and Hail Insurance Coverage will be a one (1) year contract.
- Proposals received after the deadline will not be accepted and will be returned to the Proposer unopened.

# Dates to Remember

Any questions or clarification needed after this Pre-Proposal meeting must be submitted through a RFI submission to [procurement@ccrta.org](mailto:procurement@ccrta.org).

## **Request for Information (Attachment G) Due Monday, March 11, 2024, by 3:00 p.m. (CST)**

- Please submit one form for each Request for Information to [procurement@ccrta.org](mailto:procurement@ccrta.org).

## **CCRTA's Response to Request for Information Due Friday, March 15, 2024.**

- Responses will be posted as an addendum to the CCRTA's website at [www.ccrta.org/news-opportunities/business-with-us/](http://www.ccrta.org/news-opportunities/business-with-us/).

## **Proposals Due Tuesday, March 26, 2024, by 3:00 p.m. (CST)**

- Proposals are due no later than 3:00 p.m. (CST). All Proposals must be received at the CCRTA's Staples Street Center located at 602 N. Staples Street, Corpus Christi, Texas 78401 or emailed to [procurement@ccrta.org](mailto:procurement@ccrta.org) prior to the deadline.

## **Proposal Closing Tuesday, March 26, 2024, at 3:30 p.m. (CST)**

- The Proposals Closing will be held at 3:30 p.m. (CST) at the Staples Street Center at 602 N. Staples St., Corpus Christi, Texas 78401. To attend the Proposals Closing remotely, please submit a login request to [procurement@ccrta.org](mailto:procurement@ccrta.org) by 1:00 p.m. (CST) on this date.

## **Contract Awarded (Tentative) – May 8, 2024**

- The CCRTA's Board of Director will meet to award a Contract to the successful Firm.

# Applicable Documents

The following documents are applicable under this procurement:

- Request for Proposals,
- Proposal Submission Checklist (Use as a reference),
- Instructions to Proposers,
- Coverage Specifications,
- Special Instructions, and
- Standard Service Terms and Conditions.

## Attachments and Certifications:

- Proposal Response Form (Attachment A),
- Certification Form (Attachment B),
- Conflict of Interest Acknowledgement and Certification (Attachment C),
- Acknowledgement of Addendum/Addenda (Attachment D),
- References (Attachment E),
- Bidder/Offeror/Proposer Information Sheet (Attachment F), and
- Request for Information Form (Attachment G).

## Exhibits:

- Exhibit A Schedule of Coverage Specification (Separate Attachment), and
- Exhibit B Schedule of Loss Runs (**Addendum No. 1 issued February 27, 2024**).

# Certification Forms

**Do NOT Alter Any Forms.**  
**Doing so will deem your bid as non-responsive.**

**Complete, sign, and submit the following forms with your signed Proposal:**

- Proposal Response Form (Attachment A) - Separate Electronic Attachment (Microsoft Excel),
- Certification Form (Attachment B),
- Conflict of Interest Acknowledgment and Certification (Attachment C),
- Acknowledgement of Addendum/Addenda (Attachment D),
- References (Attachment E) (**Exclude the CCRTA. Must provide valid email addresses.**), and
- Bidder/Offeror/Proposer Information Sheet (Attachment F).

**Addendum No. 2 – Forthcoming**

**Reminders:**

- Acknowledge all addenda issued on the Acknowledgement of Addendum/Addenda Form (Attachment D).

# Submission Requirements

Proposers are to choose one submission option. If submitting by mail, **DO NOT** submit electronically. If submitting electronically, **DO NOT** submit by mail.

# Submission Requirements

The following documents must be signed and returned with your Proposal for it to be considered responsive:

For mailed submissions, please submit the following documents:

1. Proposal in Response to the RFP **one (1) original, five (5) hard copies, and one (1) electronic version in PDF format supplied on a USB Flash Drive,**
2. Proposal Response Form (Attachment A) along with the Carrier's Binder, and
3. Attachments and Certifications:
  - B, C, D, E, and F

If hand delivery is preferred, please deliver to the third-floor receptionist to have your Proposals submission time and date stamped.

# Submission Requirements:

## Mailed or Hand Delivered Proposal Submission Instructions:

Sealed Proposals must be submitted in an envelope marked on the outside containing the Proposer's name and address along with the RFP number and title addressed to:

Corpus Christi Regional Transportation Authority

Staples Street Center

Attn: Procurement Department

602 N. Staples Street

Corpus Christi, TX 78401

Proposals For: RFP No. 2024-I-04 Windstorm and Hail Insurance Coverage

Proposals Due Date: Tuesday, March 26, 2024, by 3:00 p.m. (CST)



# Submission Requirements

For electronic submissions, please submit the following documents in three separate electronic files to [procurement@ccrta.org](mailto:procurement@ccrta.org):

1. Proposal in Response to the RFP (separate file)
2. Proposal Response Form (Attachment A) along with the Carrier's Binder (separate file), and
  1. Attachments and Certifications (separate file):
    - B, C, D, E, and F

**Ensure that all three (3) electronic files are clearly titled with the corresponding document name and email these files to [procurement@ccrta.org](mailto:procurement@ccrta.org).**

**Note:** Proposer's email submission must be less than 50MB. If your email submission is more than 50MB, submit your bid via a file storage service such as drop box, hightail, etc. If you choose to submit via a file storage service, send a link to [procurement@ccrta.org](mailto:procurement@ccrta.org) for the files to be accessed.

**Failure to provide this information may deem your firm to be non-responsive.**

# Other Documents

The following document is required to be submitted ONLY upon notification of recommendation for award:

- Form 1295 “Certificate of Interested Parties”

**Proposers are encouraged to utilize the enclosed Proposal Submission Checklist to ensure your proposal package is responsive to the requirements of this RFP.**

- Proposal Submission Checklist

**Failure to provide this information may deem your firm to be non-responsive.**

# Instructions to Proposers

## 6.0 MODIFICATION OR WITHDRAWAL OF PROPOSER

Proposals may be modified or withdrawn by written or telegraphic notice received by the CCRTA prior to the exact hour and date specified for receipt of Proposals. A Proposal may also be withdrawn in person by a Proposer or an authorized representative prior to the Proposal deadline; provided the Proposer's identity is made known and he or she signs a receipt for the Proposal.

## 11. RESERVATION OF RIGHTS.

The CCRTA expressly reserves the right to:

- 11.1. Reject or cancel any or all Offers;
- 11.2. Waive any defect, irregularity or informality in any bid or bidding procedure;
- 11.3. Waive as an informality, minor deviations from specifications at a lower price than other Offers meeting all aspects of the specifications if it is determined that total cost is lower, and the overall function is improved or not impaired;
- 11.4. Extend the bid opening time and date;
- 11.5. Reissue a bid invitation;
- 11.6. Consider and accept an alternate bid as provided herein when most advantageous to the CCRTA; and
- 11.7. Procure any item or services by other means.

# Instructions to Proposers

## **16.0 NO DIRECT CONTACT WITH CCRTA BOARD MEMBERS**

Proposers are advised not to contact any Board members of the CCRTA directly in any manner during this proposal process. All communications directly with the Board should be reserved for public meetings in which this item is properly posted on the agenda. All communication regarding this RFP must be made through the Procurement Department.

# Common Vendor Errors in Proposals Submissions:

- Forgetting to sign the Proposal Response Form (Attachment A)
- Not signing the Attachments and Certifications Forms
- Having an inactive or no Unique Entity ID number on SAM.gov
- Taking exceptions to the solicitation
- Failure to acknowledge receipt of addenda
- Including promotion/extraneous information which services to alter the solicitation requirements
- Failure to return all required forms
- Late delivery of the Proposals

**NOTE:** Ensure all Proposal Documents are enclosed with your submission by using **The Proposal Submissions Checklist.**

# Project Overview

Presented by: Mike Rendon

Deputy CEO/Chief Safety Officer

Sections:

- [Coverage Specifications](#)
- [Special Instructions](#)
- [Proposal Response – Attachment A](#)

Exhibits:

- Exhibit A Schedule of Coverage Specification (Separate Attachment), and
- Exhibit B Schedule of Loss Runs (Addendum No. 1 issued on February 27, 2024).



Thank You  
For Your  
Attendance!